

## **Transferring Stock to Planned Parenthood Northern California**

Thank you for your interest in donating stock to Planned Parenthood Northern California.

The following guidelines make the process easy.

Please instruct your stock broker to transfer a specific number of common/preferred shares of a specifically named stock to Planned Parenthood Northern California's account. Please see below for our account information.

**After the transfer has been made, please also contact Tara Arnold at [tarnold@ppnorcal.org](mailto:tarnold@ppnorcal.org) so that we may send you an acknowledgement that will be useful for your tax records.** This ensures that we have the correct information regarding the quantity and type of stock for your gift, which allows your acknowledgement to be as accurately descriptive of your transaction as possible.

Thank you once again for your thoughtful donation. If I can be of any further assistance to you, please do not hesitate to call.

### **Planned Parenthood Northern California Account Information:**

Your broker will need the following information to facilitate an electronic transfer of stock:

#### **PPNorCal Brokerage:**

**Sanford C. Bernstein & Co., LLC**

**One North Lexington Avenue**

**White Plains, NY 10601-1785**

**DTC Number: 0013**

**Account # 03340513**

**Account Name: PLANNED PARENTHOOD Northern California**

**(Legal Name: Planned Parenthood: Shasta-Diablo, Inc.; Tax ID: 94-1575233)**

**Contact: James Lloyd**

**Phone: 415.217.8035**

**Fax: 415.217.8111**

---

#### **Regional Offices:**

1522 Bush Street, San Francisco, CA 94109 • p: 415.821.1984 • f: 415.920.2079  
2185 Pacheco Street, Concord, CA 94520 • p: 925.676.0505 • f: 925.676.2814  
[www.ppnorcal.org](http://www.ppnorcal.org)