

Your generous donation allows Planned Parenthood Mar Monte (PPMM) to serve over 280,000 people annually at our 35 health centers and through our education and outreach programs in 42 counties throughout mid-California and Northern Nevada. You make it possible for us to deliver on our mission to ensure that every individual has the knowledge, opportunity, and freedom to make every child a wanted child and every family a healthy family. We are grateful for your support.

Thank you for your interest and inquiry regarding making a gift to PPMM through a stock donation. PPMM has an account with Merrill Lynch that will help facilitate your gift of stock. The following information describes how to make a gift of stock to PPMM. Our hope is to make this transaction convenient for you by providing this guidance.

Please let us know of your intent to give. We will alert our account manager at Merrill Lynch to expect it. You should also notify your broker or personal financial advisor of your plans to make this gift. If your broker holds the stock certificate, then they will handle the transfer of the certificate and stock to PPMM's account at Merrill Lynch.

If you hold the stock certificate personally, you should check with your broker as to their recommendation on transporting that certificate to Merrill Lynch.

This form may be used to effectuate the transfer of stock to PPMM. We will gladly provide you with PPMM's account number with Merrill Lynch. Please contact our development office at (408) 795-3780 or [stocks@ppmarmonte.org](mailto:stocks@ppmarmonte.org) to obtain account details or with any questions you may have.

## Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_

I wish to be recognized as: \_\_\_\_\_

or

I wish to remain anonymous

## Authorization for Securities Transfer

### From

Account name: \_\_\_\_\_

Account number: \_\_\_\_\_

Security name: \_\_\_\_\_

Quantity: \_\_\_\_\_

### To

Bank/Firm: Merrill Lynch

DTC#: 8862

Address: 333 Middlefield Road  
Menlo Park, CA 94025

Account Name: Planned Parenthood Mar Monte, Inc.

Account number: Please contact PPMM for this information

Contact: (408) 795-3780 or email [stocks@ppmarmonte.org](mailto:stocks@ppmarmonte.org)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Thank you for supporting Planned Parenthood Mar Monte.  
Planned Parenthood Mar Monte is a 501(c) (3) non-profit organization. Your gift is tax deductible to the extent allowed by law. No goods or services were provided to you by Planned Parenthood Mar Monte in consideration, in whole or in part, for the above described contribution.*