DONATE STOCKS AND SECURITIES

We welcome gifts of appreciated securities and mutual funds.

When you share your gift of stock or securities, know that your support helps advance reproductive and sexual health care and information for people across our four-state region!

Making this gift is simple and offers you valuable financial benefits:

• You can donate appreciated stocks, bonds, or mutual funds.

• The total value of the stock upon transfer is tax-deductible.

• There is no obligation to pay any capital gains taxes on the appreciation.

Before making a gift of appreciated securities, you should consult your financial planner or tax advisor to determine how the potential tax advantages apply to your specific situation.
STOCK TRANSFER INSTRUCTIONS

1. Please notify Ray Smith, Vice President of Finance, of any transfers by calling **913.345.4608** or emailing **ppgp@ppgreatplains.org**.

   Please include the name of the fund or shares being transferred and the name of your brokerage firm.

2. Wire government securities including treasury bills, notes, bonds, and FNMAxs to:

   **Bank of NYC**
   ABA #021000018
   Credit to: Planned Parenthood Great Plains
   Account: 8071-9436

   Wire stock, corporate bonds, and other marketable securities to:

   **Charles Schwab & Co., Inc.**
   DTC #0164
   Credit to: Planned Parenthood Great Plains
   Account: 8071-9436

3. All securities should be transferred in kind and are not to be liquidated. To speak with a Schwab representative regarding your transfer, call **877.328.0276**.

QUESTIONS?

**EMAIL**
ppgp.development@ppgreatplains.org

**CALL**
913.345.4608

**MAIL**
Planned Parenthood Great Plains
4401 W. 109th Street, #200
Overland Park, KS 66211