



**PPHP 1933
Legacy Society**

For individuals who have included PPHP in their estate plans.
www.pphp.org

**Planned Parenthood Hudson Peconic
Ensuring Choice for Future Generations**

Giving From the Heart

Charitable giving is an important tradition for many people. Making gifts for the benefit of others is a wonderful way to affirm your values and priorities. Perhaps you have wanted to give a donation to Planned Parenthood Hudson Peconic (PPHP), but hesitated to do so out of concern for your own economic security or that of your loved ones.

Meet multiple goals

Through careful planning, you may find you can meet a variety of personal and family financial needs while making special charitable gifts that acknowledge your affection, esteem, and gratitude for a special person in your life.

It can even be possible to make a gift to PPHP while providing an income for yourself and/or loved ones, planning for inheritances, and possibly reducing or eliminating gift, income, or estate taxes.

Easy to do

Including charitable interests in your overall estate and financial plans can be a simple process. A bequest in your will or living trust can establish a lasting legacy in honor of someone special to you.

Giving excess retirement funds may allow you to give more while eliminating taxes that might otherwise largely deplete those assets if they were left to heirs. Or a gift of a life insurance policy no longer needed for its original purpose may offer excellent tax benefits.

More information

We at Planned Parenthood Hudson Peconic would be happy to work with you and your advisors to consider how a charitable gift to PPHP could be part of your overall plans.

You may find you can enhance your current and future plans in ways you hadn't thought of while helping to maintain financial security for you and your loved ones.

PPFA BEQUEST CHALLENGE - Support PPHP Now and in the Future!

Planned Parenthood Federation of America (PPFA) launched a special Bequest Challenge that will help local affiliates today and in the future. For each donor who indicates on a PPFA Bequest Challenge form that Planned Parenthood Hudson Peconic is included in their estate plan, PPHP may be eligible to receive 10% of the estimated value of the gift, up to \$25,000, for this year's annual fund. This allows you to support PPHP now and in the future.

**For information, contact:
Janet Pollack,
VP, Development
(914) 467-7317**

PPHP's Mission

To empower individuals to determine their own sexual health and reproductive futures.

PPHP's Role

With cultural sensitivity to all communities, provide exceptional health services, accurate information and education, and fearless advocacy for reproductive rights and justice.

You Can Help

Volunteer your time.

Donate to our Thrift Shop.

Sign a petition.

Make a gift.

www.pphp.org/donate

For information, contact

Janet Pollack

VP, Development
at (914) 467-7317.

The purpose of this publication is to provide general gift, estate, and financial planning information. It is not intended as legal, accounting, or other professional advice. For assistance in planning charitable gifts with tax and other financial implications, the services of appropriate advisors should be obtained. Consult an attorney for advice if your plans require revision of a will or other legal document. Tax deductions vary based on applicable federal discount rates, which can change on a monthly basis. Some opportunities may not be available in all states. ©MMXVI RFSCO, Inc. All Rights Reserved. NFDX-16

Letter From a Grateful Patient

Dear PPHP,

I was unsure how it would be, going to Planned Parenthood in New York. Having to be buzzed in the door was a little jarring, though I certainly understand the safety risk and the need to keep all the staff and patients protected. It did make me a little anxious, though.

However, once I met the clinician, any and all apprehension immediately melted. She was incredibly kind, warm, and welcoming. I am at a very big transition of my life—recently separated and still coming out as part of the LGBTQAA+ community after having been married to a man for a few years. The clinician NEVER made me feel judged or anything even close. She was supportive and answered my questions about safe sex practices with those of the same gender. She even asked if I was okay and safe when I had mentioned that my marriage was unhealthy. She asked everything in a way that made me feel comfortable and relaxed.

The clinician also answered all of my questions regarding birth control, never making me feel rushed or like she had better things to do. She went through how to do a breast exam, and gave me pertinent information. I left feeling calm, informed, and grateful she was the one giving me the exam.

I don't really write these letters, but she left such a positive impression on me that I felt the need to give feedback.

Sincerely,

A Grateful Patient

(Details of the letter have been edited to protect the privacy of the patient and the clinician.)

The Patients You Help

The woman who wrote the grateful patient letter above is just one of 34,000 women, men, and young people we serve:

- 12% of our patients are age 19 and under; 52% are age 20-29; and 36% are 30+.
- 70% of our patients were at or below 150% federal poverty level – defined as income of \$17,655 for an individual; \$36,375 for a family of four.
- 33% of our patients identify themselves as White; 32% as Other; 22% as Mixed Race; 12% as Black; 1% as Asian.
- 27% of our patients are Hispanic.
- Of our total visits, 62% were Medicaid; 13% were Title X Government Family Planning Program; 22% were commercial insurance; and 3% were self-pay.

Since 1933...

PPHP is proud to honor those who have remembered us in their estate plans with membership in the *1933 Legacy Society*.

The *1933 Legacy Society* is named for the year that the first health center, that would later become Planned Parenthood, opened in Mount Vernon.

Membership benefits include:

- The annual 1933 Legacy Society Newsletter
- Invitations to exclusive special events
- Special recognition in the Annual Report

Why I Included PPHP in My Estate Plans *Carol Stix, Chair, PPHP 1933 Legacy Society*



"When I got involved with Planned Parenthood many years ago, I thought the need for it would eventually end, but I was wrong. The need for Planned Parenthood is greater than ever," said Carol Stix, Chair of PPHP's 1933 Legacy Society and Board Emeritus member. "That's why it is so important for donors to include PPHP in their estate plans."

There are several ways you can ensure the success of PPHP through your will or trust. One way is to establish an endowment in which the principal gift amount remains intact and only the interest is drawn upon annually. A second option is that a gift is divided over a certain number of years, as if you are continuing your annual support. A third option is to make one gift, unrestricted, to be used at the time of your death.

"I know many people already have wills, but it is easy to add a codicil," continued Carol. "Just speak with your estate planning professional."

"Most people write wills to protect their families. One way to protect them is to ensure Planned Parenthood is here for years to come."

Making a Gift Through Your Will or Trust

If you are planning to include a gift to PPHP through your will or trust, here is sample language you and your attorney can use or adapt as necessary:

Residual Bequest Language

A residual bequest comes to PPHP after your estate expenses and specific bequests are paid:

I give and devise to Planned Parenthood Hudson Peconic, Incorporated, a not-for-profit organization incorporated by the laws of the State of New York, having as its principal address 4 Skyline Drive, Suite 7, Hawthorne, NY 10532, [all/a percentage] of the rest, residue and remainder of my estate, both real and personal, to be used for its [general support/ specific fund or program].

Specific Bequest Language

Naming PPHP as a beneficiary of a specific amount from your estate is easy:

I give and devise to Planned Parenthood Hudson Peconic, Incorporated, a not-for-profit membership organization incorporated by the laws of the State of New York, having as its principal address 4 Skyline Drive, Suite 7, Hawthorne, NY 10532, the sum of [\$_____] to be used for its [general support/ specific fund or program].

Contingent Bequest Language

PPHP can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to Planned Parenthood Hudson Peconic, Incorporated, a not-for-profit membership organization incorporated by the laws of the State of New York, having as its principal address 4 Skyline Drive, Suite 7, Hawthorne, NY 10532, [all/the sum of \$_____/a percentage] of my estate to be used for its [general support/ specific fund or program].

Why a Woman Needs a Will

Whether she is single, married, divorced, or a widow, wealthy, or of modest means, every woman should have a will as part of her long-range estate plans. Any number of factors—from changes in the value of assets to uncertain economic conditions—make it more important than ever to have a valid, up-to-date will.

When a woman is married

Many married women assume their interests will be protected by their spouse's will, but that isn't necessarily true. Should her spouse predecease her, probate costs as well as federal (and perhaps state) estate taxes could consume a significant portion of their total estate, regardless of whether property is owned outright or jointly. With proper planning, however, a woman can reduce or eliminate the impact of estate taxes and probate fees.

When a woman has children

If she has adult children, a woman can divide her estate among them equally or make provisions based on individual need. She can also arrange for asset management that can provide each child with income for a period of years or for life.

If she has remarried, a woman may find that with proper estate planning she can be confident that each spouse's property will be distributed as they wish.

Tying up "loose ends"

Through a thoughtfully prepared will, a woman can also:

- Make plans to care for a loved one.
- Avoid the possible sale of heirlooms and other valuable items that can cause delays and unnecessary costs when settling an estate.
- Remember friends and loved ones in a special way.
- Include gifts to charitable interests that would not be possible in the absence of a will.

Don't delay

Make an appointment with your attorney today. If you don't know an attorney, ask a relative or friend to recommend one, or call your local bar association. With a valid, up-to-date will in place, you can enjoy the peace of mind that comes from knowing you have provided for those you care about most.

You Make A Difference

Your donations help PPHP provide **Care. No matter what.** to the 34,000 women, men, and young people we serve in Suffolk, Westchester, Putnam, and Rockland counties through our 10 health centers and two *SmartWheels* mobile education and testing vans. With your support, PPHP continues to be a trusted provider of quality, affordable, nonjudgmental health care and accurate education information. For many of our patients we are the only health care provider they visit.

PPHP Locations

Suffolk County

755 New York Avenue
Huntington, NY
(631) 427-7154

450 Waverly Avenue
Patchogue, NY
(631) 475-5705

550 East Main Street
Riverhead, NY
(631) 369-0230

70 Maple Avenue
Smithtown, NY
(631) 361-7526

180 Sunrise Highway
West Islip, NY
(631) 893-0150

Westchester County

6 Gramatan Avenue
Mount Vernon, NY
(914) 668-7927

247-249 North Avenue
New Rochelle, NY
(914) 632-4442

175 Tarrytown Road
White Plains, NY
(914) 761-6566

20 South Broadway
Yonkers, NY
(914) 965-1912

Rockland County

25 Perlman Drive
Spring Valley, NY
(845) 426-7577

Putnam County

Outreach and health services provided by educators and on SmartWheels mobile education & testing van.

Administrative Headquarters

4 Skyline Drive
Hawthorne, NY
(914) 467-7300

Suffolk Regional Office

70 Maple Avenue
Smithtown, NY
(631) 361-7526