

## Instructions for Bequests through your Will or Living Trust

Through estate planning, you can help ensure that the benefits of family planning and reproductive choice will continue for generations to come.

The most common planned gift is a bequest through your will or living trust. You can arrange a gift of a specific amount, a percentage, or even all or part of the residuum of your estate. If you would like to make such a gift to Planned Parenthood: Shasta-Diablo your attorney may wish to include language similar to the following:

*"I give, devise, and bequeath to Planned Parenthood: Shasta-Diablo (PPSD) now in the City of Concord, 2185 Pacheco Street, in the State of California, (dollar amount, percentage, or \_\_\_ percent of the rest, residue, and remainder of my estate), to be used for its general purposes."*

**To establish a bequest to PPSD, you may also need the following:**

**Legal Name**

Planned Parenthood: Shasta-Diablo

**Address**

2185 Pacheco Street, Concord, CA 94520

**Employer Identification Number (EIN)**

94-1575233

**Nonprofit Status**

501 (c)(3) nonprofit corporation

**Date Established**

1962

**Giving Through a Donor Advised Fund or Private Foundation**

You can make gifts to Planned Parenthood from an existing donor advised fund or private foundation. If your donor advised fund ends upon your passing, you can arrange to name Planned Parenthood as the ultimate beneficiary. If your donor advised fund continues beyond your lifetime, you can name successors to oversee your donor advised fund and instruct them to make grants or contributions to Planned Parenthood in your memory. A spouse, child, or other descendant or representative can serve as a successor.

A donor of a private foundation may decide managing their foundation no longer fits their plans or that of their heirs. We are delighted to accept assets from a private foundation and would welcome questions regarding this matter.

**Contact the Gift Planning Office**

Our staff can assist you as you consider making a planned gift to Planned Parenthood: Shasta-Diablo. If you have any questions or have included Planned Parenthood in your estate plans, please contact us at 925.676.0505 or [bequests@ppshastadiablo.org](mailto:bequests@ppshastadiablo.org).