

**DONATING STOCK TO PLANNED PARENTHOOD MAR MONTE**

Thank you for your interest and inquiry regarding making a gift to PPMM through the transfer of stock. PPMM has an account with Merrill Lynch which will help facilitate your gift of stock. The following information describes how to make a gift of stock to PPMM. Our hope is to make this transaction convenient for you by providing this guidance.

Please call us or let us know of your gift. We will alert Merrill Lynch to expect it.

You should also notify your broker or personal financial adviser of your intent to make this gift. If you are holding the stock certificate personally, you should check with your broker as to his/her recommendation on transporting that certificate to Merrill Lynch. You may also call Jennifer Cardoza at Merrill Lynch; her number is (650)-473-7873. Jennifer will review the various options available to you to get that stock certificate to Merrill Lynch.

If your broker holds the stock certificate, then he/she will handle the transfer of the certificate and stock to PPMM's account at Merrill Lynch.

The attached form may be used by you to effectuate the transfer of stock to Planned Parenthood. We will gladly provide you with PPMM's account number with Merrill Lynch if you use this form. You can reach PPMM's Development Department at (408) 795-3761 if you have any questions regarding the above.

**THANK YOU**

\_\_\_\_\_  
Date

Planned Parenthood Mar Monte, Inc.  
1605 The Alameda  
San Jose, CA 95126

Re: Stock Donation / Gifting

Attn:

**Please transfer the following securities from:**

Account Name:

Account Number:

\_\_\_\_\_  
Security Name

\_\_\_\_\_  
Quantity

\_\_\_\_\_  
Security Name

\_\_\_\_\_  
Quantity

**Per Instructions, deliver to receiving firm:**

Bank/Firm: Merrill Lynch

DTC #: 5198

Address: 333 Middlefield Road, Menlo Park, CA 94025

Account Name: Planned Parenthood Mar Monte, Inc.

Account Number:

Contact: Jennifer Cardoza at (650) 473-7873

Sincerely yours,

\_\_\_\_\_  
Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name

\_\_\_\_\_  
Date