

***Planned Parenthood of the Heartland – Stock Transfer Form
(For Gifts of Stock held in a Brokerage or Bank Account)***

Note: If you are making a gift of stock, please complete this form. Send or fax one copy to your broker and one copy to Planned Parenthood of the Heartland.

TO: _____
(Name of your stockbroker and company name)

DATE: _____

FROM: _____
(Donor's Name) (Account Number)

Please transfer immediately _____ shares of _____ from the above account
To Planned Parenthood of the Heartland as follows:

Planned Parenthood of the Heartland
Through Merrill Lynch
DTC # 5198

Contact: Thomas Clark
Phone # : 245-8089

Reference Account # 660 04C 46

If you would like your gift designated, please indicate your intent below.

(Donor signature) (Second signature if required)

The Federal Tax Identification number for PP Heartland is 42-0727488. Please contact Tricia Garton at (515) 235-0408 if you have questions.